

# Making A Difference

### Honoring Veterans at End of Life

"There was a peace in that room at that moment, and it was really powerful to be a part of it."

We knew he didn't have much time left. Family members and Lutheran Hospice caregivers were there to offer support. It was discovered that our patient was a veteran, and team members asked if he would like to have a brief ceremony to recognize his military service. He and his family agreed and a ceremony was arranged that same day.



Our Veterans Pinning and Challenge Coin Program is carried out with the intent to honor and recognize a patient's service to our country and help them find closure and peace as they near the end of life. For years, veterans have done everything asked of them and this may be the last opportunity for them to feel appreciated and that their service was not in vain.

Serving this population is a great honor and Lutheran Hospice can have a dramatic impact on the quality of life with the veterans they engage. It is never too late to give them a hero's welcome home, so we can advocate and publicly acknowledge their service. We are privileged to be invited into the homes of those we serve at such a critical time. Our success depends on understanding their life experiences and being able to connect and provide peace of mind while we walk the end of life path together.

Many thanks to the Foundation for providing the funding to make this program possible for Lutheran Hospice to help serve our veterans. With honor and respect, may we help serve you and your family in appreciation for a lifetime of sacrifices.

Greg Estes
Executive Director, Lutheran Hospice





Charity Navigator recently announced that the Lutheran Homes of South Carolina Foundation has yet again earned the coveted 4-star rating for sound fiscal management and commitment to accountability and transparency.

Receiving four out of a possible four stars each year since 2014 indicates the Lutheran Homes of South Carolina Foundation adheres to good governance and other best practices that minimize the chance of unethical activities and consistently executes its mission in a fiscally responsible way. Receiving this "exceptional" rating from Charity Navigator, America's largest and most utilized independent evaluator of charities, differentiates Lutheran Homes of South Carolina Foundation from our peers and demonstrates to the public we are worthy of their trust.

As the nonprofit sector continues to grow at an unprecedented pace, it is becoming even more important that donors know which charities can be counted on to help them achieve their charitable intent.



### **Innkeeper Legacy Society**

Friends of Lutheran Homes who make us aware of their plans to leave a legacy of care through a will, gift annuity, charitable trust, life insurance policy or retirement plan may remain anonymous or give permission for their names to be included on the roll of the Innkeeper Legacy Society. We are grateful for the following individuals and couples who have made the Foundation aware of their planned gifts:



## Looking for a Unique Charitable Deduction?

The Foundation accepts vehicles such as cars, vans, trucks and golf carts that are in good working condition to benefit the ministries of Lutheran Homes. All donations are accepted in accordance with the Internal Revenue Service Code. Contact Melanie Gregg at 800.756.9443 or foundation@lhomes.org for more information.

Anonymous (8)

Mr. & Mrs. Ernest L. Beck
The Rev. H. Gene & Frances Beck
Mr. & Mrs. Luther C. Boliek
Mr. & Mrs. Perry Bouknight
Mrs. Kaye Bradley
Mr. & Mrs. Mark C. Buchanan
Dr. & Mrs. Raymond S.

Caughman

The Rev. Dr. & Mrs. Boyd F. Cook The Rev. & Mrs. Robert G. Coon Mr. Charles & Mrs. Joan Cope Mrs. Ann K. Dasher Ms. Kaye D. Derrick Ms. Denise L. Dickinsen Jim & Jewell Eanes
Mr. & Mrs. Curtis Easter
The Rev. Dr. Derald &
Mrs. Vicky Edwards
The Rev. Mary Mappus Finklea
Jaime and Karen Fivecoat
Ms. Melanie R. Gregg
Mr. & Mrs. Edwin B. Hill, Jr.
Mr. Parke B. Horton
Ms. Marjorie A. Howarth
Mrs. Barbara Keil

Mrs. Barbara Keil Mrs. Marie Kleckley Mr. & Mrs. Mark H. Lee CDR Steven M. Lofton, USN-Ret Mr. & Mrs. Morris S. Morton Ms. Dolly Nethercot
Mr. Reuben C. Ott
Mrs. Betty Park
Dr. Donna Millar Potts &
Dr. David Potts
Mrs. William T. Ryan, Jr.
Mrs. Mary R. Schaeffer
Mrs. Ned (Mary) Schall
Mr. Walter A. Sigman, Jr.
Mrs. & Mrs. George W. Smyth, Jr.
David & Susan Troutman
Dr. Sandra S. Watson
Mr. and Mrs. Christopher Yetter

### **Mission Statement**

The mission of Lutheran Homes of South Carolina Foundation is to support the ministry of Lutheran Homes of South Carolina by enabling donors, who care about older adults and hospice patients, to achieve their philanthropic goals and by being a faithful steward of their gifts.

### **Thrivent Choice**

Thrivent Choice encourages eligible members to recommend where Thrivent Financial donate portions of its charitable outreach funds each year. The amount that can be directed is based on a member's insurance premiums, contract values and Thrivent Financial volunteer leadership.

If you are a Thrivent member, please go to www.Thrivent.com/
ThriventChoice or call 800.847.4836 to direct your Choice Dollars to Lutheran Homes of South Carolina.

Please call the Foundation at **800.756.9443** or use the attached envelope to tell us about your planned gift or receive information about establishing one.

### "Fore!" Fundraising

The 16<sup>th</sup> annual Franke at
Seaside Golf Tournament was
held on Monday, April 8<sup>th</sup>, at
Rivertowne Country Club.
Congratulations to the effort
led by Elliott Williams and the
volunteer staff at Franke to
increase the total net proceeds
to over \$15,000 for the benefit
Franke at Seaside and Lutheran
Hospice of the Lowcountry.



# Grants Continue to Make a Difference

Grants received since the last issue of Making a Difference include...



**\$2,000** from the **Cook Family Endowment** by Boyd and Margaret Cook for Subsidized Care unrestricted to the greatest need.

\$1,000 from the Coastal Community
Foundation for Subsidized Care at
Franke, granted by Jean and James Rion.

**\$800** from the **German Friendly Society** who is charged with supporting the care of widows and the elderly, issued a grant for Subsidized Care to Franke at Seaside.

\$5,000 from the Ernest and Kathryn Troutman Foundation for the benefit of a stained glass window installation in a dedicated worship space at RoseCrest.



### Foundation Annual Report

In the fiscal year that ended on September 30, 2018, 1,692 donors contributed \$1,172,908 to the Lutheran Homes of South Carolina Foundation. These gifts along with income on endowments made it possible for the Foundation to provide \$1,697,936 of support for the ministries of Lutheran Homes. This support included spending \$685,558 to subsidize the care of 43 residents, Lutheran Hospice patients and BeWell Home Services clients, funding \$803,340 of capital purchases and providing \$209,038 for program enhancements.



Like us on Facebook by going to the Lutheran Homes of South Carolina Foundation page and clicking on the Like tab.

### **Estates and Bequests**

Gifts from estates and other planned giving instruments have played a vital role in the 100-year history of Lutheran Homes and its predecessor ministries. Since the last issue of this newsletter, the Foundation has received funds from planned gifts established by the following:

The Estate of John "Jack" H. Richardson, a past advisory council member at the Heritage at Lowman, distributed \$100,000 to the Foundation as a general endowment "for such uses and purposes as its governing board shall deem necessary and advisable."

Long-time supporters of Franke at Seaside, Walter and Carolyn Hooker, established a Two-Life Charitable Gift annuity in 1995 in the amount of \$100,000. They both lived long and fruitful lives, and financially supported Franke in many ways, often anonymously. Upon Carolyn's death, 30% of the remainder of the annuity was distributed to "Franke Home for subsidizing indigent residents." The proceeds of \$4,249 was directed to be spent at Franke as immediate funding for subsidized care.

Edna M. Hooker, a 97 year old life-long Lutheran, bequeathed a portion of her estate "to support the Lowman Home." A distribution of \$840 has been received to benefit subsidized care at the Heritage at Lowman.

Jean and J.J. Warren established a Two-Life Charitable Gift Annuity and \$19,218 has been distributed to fund the Heritage at Lowman—Building a 2<sup>nd</sup> Century campaign.

We are grateful that these faithful supporters chose to leave a legacy by naming one of our ministries as a beneficiary of a planned gift. 300 Ministry Drive Irmo, South Carolina 29063 Non-Profit US Postage PAID Columbia, SC Permit No. 1212

### **Purpose Statement**

Making a Difference is an official publication of the Lutheran Homes of South Carolina Foundation, Inc. designed to make donors and friends of Lutheran Homes aware of Foundation developments. Call Melanie Gregg at 800.756.9443 or email foundation@lhomes.org if you no longer wish to receive this newsletter.

#### Staff

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### **Board of Trustees**

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Mr. Frank T. Shepke, Ex Officio
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Mr. Ernest L. Beck, President

### **About Us: Foundation Staff**



Ernest Beck, MAR, CFRE President & CEO
Ernest has served the Foundation since 2001 and was named the President and CEO in 2017. He graduated from Clemson

University, the Lutheran Theological Southern Seminary, and the National Planned Giving Institute. He is active in the Association of Lutheran Development Executives and the Partnership for Philanthropic Planning.



DeeDee White, CPA Sec./Treas. & CFO DeeDee is a graduate of Converse College where she received a BA in Accounting and Political Science. She served as controller for

Lutheran Homes of SC from 2001 – 2004 and remained on staff in various roles prior to joining the Foundation in 2013. DeeDee is a certified public accountant (CPA) in the state of SC and a member of the South Carolina Association of CPA's.



Susan Troutman
Director of
Development
Susan is a Presbyterian
College graduate.
Prior to joining the
Foundation in 2017,
Susan served 16 years

as a non-profit executive. She served on the Mission Investment Fund of the ELCA Board of Trustees, as Chair, and on the Lutheran Outdoor Ministries Board of Trustees.



Elliott Williams
Director of
Development
Elliott is a graduate
of Appalachian State
University and earned
a BS in Psychology.
Prior to joining the

Foundation in 2018, Elliott served as a Senior Development Officer for five years. Elliott and his wife Kristen live in the Charleston area, along with their daughter Piper and son Everett.



Director of Annual
Giving & Donor
Relations
Melanie was a member
of the staff at the Rice
Estate prior to joining
the Foundation in

**Melanie Gregg** 

2004. She has passion for supporting nonprofit causes that enhance the quality of life as illustrated by her volunteer work on the Relay for Life Committee for 13 years.



Lynn Brown
Donor Relations
Assistant
Lynn is a graduate of
Coker College. Prior to
joining the Foundation
in September of 2007,
she was the Office

manager at Trinity Lutheran Church in Greenville where she worked for 19 years and continues to be actively involved.

